

ROSENTHAL
LAW FIRM

Know What Matters

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We **bridge** the gap between **expert** legal advice and a large cross-industry **network** of dedicated and **passionate** professionals. We help our clients make significant and lasting **improvements** to their performance and realize their most important **goals** and **projects**.

Industries of Practice:

Banking — Family Offices — Private Foundations — Technologies, Media &
Telecommunication — Luxury Goods — Aerospace & Defense — Automotive & Mobility
Chemical & Coating — Real-Estate

We specialize in accompanying you:

From Strategy to Transaction

Creating an action plan that not only identifies the best steps but is also aligned with your business plan to reach the next level, can be challenging. When creating the most effective strategy for your company you must consider the effect of **Internal Optimization** and how to best support the **External Search for Value Creation**. Rosenthal Law Firm will guide and aid you through this challenging process.

Rosenthal Law Firm focuses on four types of transactions:

Transactions — Mergers & Acquisitions — Alliances & Joint-Ventures — Divestitures

Rosenthal Law firm will anticipate and coordinate the private and public communication of all transactions.

From Risk-Assessment to Compliance

Ensure you are complying with all the necessary laws and regulations that apply to you specifically can be an arduous task with high risk and even higher monetary penalties. Rosenthal Law Firm will navigate through these **industry-specific regulations** and lead you to smooth waters.

From Best-Practises to Governance

Establishing, executing and interpreting the rules in place can be an interminable and unclear task for your **Board of Directors**. Rosenthal Law Firm will collaborate with the Board and CEO to form personalized tools and systems to best manage and run your corporation or company.

Rosenthal Law firm mainly focuses on aspects of improving the results of the Board of Directors.

Taking on the Role of Administrator

An administrator must constantly be able to face immediate deadlines, protect assets and secure operations, improve performance, rethink the economic model, and prepare for the future (optimization of the business model – Merger-Acquisition opportunity). Benefiting from extensive experience in Corporate Governance, Mergers and Acquisitions, Information Systems Compliance as well as Swiss and international banking law, Nicolas Rosenthal commits, in complete independence, to take on the role of Administrator.



Nicolas Rosenthal

“I enjoy each challenge as much as learning about and understanding the individuals with whom I persevere to find the perfect solution. Each client is a unique and valued encounter with whom I forge bonds that can weather any obstacle for generations.”

— Nicolas Rosenthal

Nicolas is above all a proud husband and devoted father of three rambunctious children. He encourages in himself and others, the profound values of **communicating knowledge** (philosophical movement of the Age of Enlightenment). Nicolas's entrepreneurship has been formed over multiple decades by an extensive number of **extraordinary encounters** made around small stories that then create large ones. Each of these encounters are an intertwined intimate story that today, form a **formidable professional network**. For more than 10 years he has been a dedicated apprentice of the **Art of Monozukuri** through which he defends the aesthetics and harmony of industrial projects and business relations.

Professionally, Nicolas is an independent legal expert who has extensive experience in banking, governance, information systems and transactions. He is regularly consulted during Mergers and Acquisitions in the Swiss banking sector and a number of industries. He is Chairman of the Board of Directors of a Swiss Private Bank. He works with International Committees and Organizations on legal and normative aspects of trade, defense and critical data.

Nicolas assists his clients in consolidating their strategic investments through value convergence.

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